#### CONTRACT/BID DOCUMENTS ATTACHED:

INTENT AND SCOPE OF OPERATIONS

CALL FOR SEALED BIDS: NOTICE TO BIDDERS

(BID BOND AND PERFORMANCE BOND)

**INSTRUCTIONS TO BIDDERS** 

**CONTRACT SPECIFICATIONS:** 

NEW DIESEL-POWERED BACKHOE LOADER

STANDARD TERMS AND CONDITIONS

**INVITATION TO BID** 

FORM OF AGREEMENT

FORM OF PROPOSAL (BID PROPOSAL)

#### **INTENT AND SCOPE OF OPERATIONS**

This bid is for the purpose of entering into a contract for a new diesel-powered backhoe loader for the City of Laurel Public Works Department. The successful bidder agrees to provide the City of Laurel with acceptable quality of equipment/services, performance and workmanship as determined by the City of Laurel.

It is the purpose of this bid to obtain the best quality of equipment at the most favorable price to the City of Laurel. Consideration will be given for the level of service offered and ability to meet stated specifications as outlined in the contract document.

END: INTENT AND SCOPE OF OPERATIONS

CALL FOR SEALED BIDS: NOTICE TO BIDDERS

Sealed bids entitled: NEW DIESEL-POWERED BACKHOE LOADER

For the City of Laurel Maintenance Department, Laurel, Montana

Will be received addressed to City Clerk of Laurel, Montana, at the office of the City Clerk, City Hall, Laurel, Montana 59044, until 9:00 a.m. February 12, 2021. Call the Clerks Office at 406-628-7431 prior to stopping by City Hall to ensure Staff is onsite.

More specific additional information regarding the **NEW DIESEL-POWERED BACKHOE LOADER** may be obtained by contacting Matt Wheeler, Public Works Superintendent, at 115 W. First Street, Laurel, Montana, phone number of 406-628-4796 or visit <a href="https://cityoflaurelmontana.com/rfps">https://cityoflaurelmontana.com/rfps</a>.

Each bid or proposal must be accompanied by a Certified Check, Cashiers Check, or Bid Bond payable to the City of Laurel, Montana, in an amount not less than ten per cent (10%) of the total amount of the bid. The bid bond will be retained by the City Clerk until the successful bidder enters into a contract with the City of Laurel. If the successful bidder enters into no contract within 30 days the bond will be forfeited to the City of Laurel. Bid bonds will be returned to the unsuccessful bidders immediately after final action on the bid by the City Council.

No bids may be withdrawn after the scheduled time for the public opening of bids, which is at <u>09:00 a.m.</u> February 12, 2021 at 115 W. 1st Street Laurel, MT 59044. Masks are required and proper social distancing will be observed.

The right is reserved to reject any or all proposals received, to waive irregularities, to postpone the award of the contract for a period of not to exceed thirty (30) days, and to accept that proposal which is in the best interests of the City of Laurel, Montana.

The City of Laurel is an Equal Opportunity Employer

Published January 25th and February 1st.

Bethany Langve, City Clerk/ Treasurer

END: CALL FOR SEALED BIDS: NOTICE TO BIDDERS

#### **INSTRUCTIONS TO BIDDERS**

#### **EXAMINATION OF DOCUMENTS**

Before submitting the proposals, the bidder shall:

- (a) Carefully examine the Standards and Specifications as well as all other attached documents.
- (b) Fully inform themselves of the existing conditions and limitations.
- (c) Include with the bid sufficient information to cover all items required in the specifications.

#### **BID COMPLIANCE**

It shall be the responsibility of the bidder to see that all bids are sealed and submitted to the office of the City Clerk at City Hall, 115 W. First Street, Laurel, Montana 59044, before 09:00 a.m. February 12, 2021.

#### **BID PROPOSAL MODIFICATIONS**

Proposals shall be made on form provided herein; they shall not contain any recapulation of the work done. Modifications, additions or changes to the terms and conditions of this invitation to bid may be cause for rejection of the bid. Bids submitted on other forms may be rejected. No oral, telephone, or telegraphic bids or modifications will be considered.

#### **CERTIFICATION OF ALTERATION OR ERASURE**

A bid shall be rejected should it contain any material alteration or erasure, unless, before the bid is submitted, each such alteration has been initialed in INK by the authorized agent signing the bid.

#### INTERPRETATION PRIORITY

Should a bidder find discrepancies in, or omissions from, the specifications, or be in doubt as to their meaning, bidder shall notify the department head, Matt Wheeler\_at the address noted above, who will send written instructions or addenda to all bidders. The City will not be responsible for oral interpretation. All addenda issued prior to bid opening shall be incorporated into and become part of the contract agreement upon award. Question received less than ninety-six (96) hours before the bid opening cannot be answered.

#### **SIGNATURE**

All bids shall be typewritten or prepared in ink and must be signed in longhand by the bidder or bidders agent or designee, with his/hers usual signature. A bid submitted by a partnership must be signed with the partnership name to be followed by the signature and designation of the partner signing. Bids by corporations must be signed with the legal name of the corporation, followed by the name and signature of an authorized agent or officer of the corporation. Bids submitted by a proprietorship must be signed by the owner; name of each person signing shall be typed or printed legibly below the signature.

#### WITHDRAWAL OF BIDS

Bidders may withdraw their bid either personally or by written request at any time prior to the time set for bid opening. No bid may be withdrawn or modified after the time set for opening, unless and until award of the contract is delayed for a period exceeding thirty (30) days.

#### CERTIFICATION

The bidder certifies that the bid has been arrived at by the bidder independently and has been submitted without any collusion designed to limit independent bidding or competition. The bidder further certifies that the materials, products, services and/or goods offered herein meet all requirements of the stated specification and are equal in quality, value and performance with highest quality, nationally advertised brand and/or trade names.

#### **EVIDENCE OF QUALIFICATION**

Upon request of the City of Laurel, a bidder whose proposal is under consideration for award may be required to manifest satisfactory evidence of his financial resources, experience, the organization and equipment as well as service provisions bidder has available. In determining the lowest responsible bidder, in addition to price, the following considerations may be addressed:

- (a) The ability, capacity, character, integrity, and skill of the bidder to perform the contract or provide the service required.
- (b) Whether the bidder can perform the contract within the time specified.
- (c) The quality of performance of previous contracts, agreements, services and/or performance.
- (d) Previous and/or existing compliance by the bidder with laws relating to the contract or services.
- (e) Such other information, which may be secured having a bearing on the decision to award the contract.

#### **BID BOND**

Each bid or proposal must be accompanied by a Certified Check, Cashiers Check, or Bid Bond payable to the City of Laurel, Montana, in an amount not less than ten percent (10%) of the

total amount of the bid. The bid bond will be retained by the City Clerk until successful bidder enters into a contract with the City of Laurel. If the successful bidder enters into no contract within thirty (30) days the bond will be forfeited to the City of Laurel. Bid bonds will be returned to the unsuccessful bidders immediately after final action on the bid by the City Council.

END: INSTRUCTIONS TO BIDDERS

## **CONTRACT SPECIFICATIONS**

## NEW DIESEL-POWERED BACKHOE LOADER

# **END SPECIFICATIONS**

#### STANDARD TERMS AND CONDITIONS – PAGE 1

This contact includes the following Standard Terms and Conditions and includes, but is not limited to, the Invitation to Bid, Call for Sealed Bids, Specifications, Forms of Agreement, Instruction to Bidders, and Form of Proposal.

The contractor will not be liable for any delay in furnishing or failure to furnish service due to fire, flood, strike, lockout, dispute with workmen, act of God, or any cause beyond reasonable control.

In case of default by the successful bidder or failure to deliver the goods or services within the time specified, the City Purchasing Authority, after written notice, may procure them from other sources and hold contractor responsible for excess costs occasioned thereby.

The specifications attached to the instructions to bidders establish a standard of quality desired by the City of Laurel. Any bidder may submit quotations on any article, which substantially complies with these specifications as to quality, workmanship and service. The City of Laurel reserves the right to make its selection of materials or services purchased, based on its best judgment as to which articles substantially comply with the requirements of the specifications.

No alteration in any of the terms, conditions, delivery, quality, or specifications will be effective without prior written consent of the City of Laurel.

No exception to delivery or service dates shall be allowed unless prior written approval is first obtained for the City of Laurel.

All payments to the contractor shall be remitted by mail. The City shall not honor drafts, nor accept goods on a sight draft basis. Furthermore, the provisions or monies due under this contract shall not be assignable unless prior written approval is first obtained from the City of Laurel.

All goods, materials or services purchased herein are subject to approval by the City of Laurel. Any rejections of services, goods or materials, whether held by the City or returned, will be at the contractor's risk and expense.

The contractor agrees to assume all expense, protect and hold harmless the City, its officers, agents and employees against all claims and expense including, but not limited to, suits or proceedings for patent, trademark, copyright, or franchise infringement arising from the purchase, installation or use of the goods, material or services purchased herein.

The contractor further agrees to assume all expenses and damages arising from such claim, suits or proceedings.

#### STANDARD TERMS AND CONDITIONS – PAGE 2

Contractor agrees that the waiver, acceptance, or failure by the City to enforce any provisions, terms, or conditions of this contract shall not operate or be construed as a waiver of prior or subsequent breaches or the right of the City to thereafter enforce such provisions.

The contractor warrants all articles supplied under this contract conform to specification herein. The contractor will deliver a warranty stating that articles supplied under the contract are fit and sufficient for the purpose manufactured, merchantable, and free from defects.

In the event the City is entitled to a prompt payment or cash discount the period of computation shall commence on the date of delivery, or receipt of correctly completed invoices, whichever is later. If an adjustment in payment is necessary, the discount period shall commence on the date final approval for payment is authorized.

The contractor agrees not to be discriminate against any client employee or applicant for employment or for services, because of race, creed, color, national origin, sex or age with regard to, but not limited to, the following: employment upgrading; demotion or transfer; recruitment advertising; layoffs and termination; rates of pay or other forms of compensation; selection for training; rendition of services. It is further understood that any contractor who is in violation of this shall be barred forthwith from receiving awards of any purchase order for the City unless a satisfactory showing is made that discriminatory practices have terminated and that a reoccurrence of such acts are unlikely.

The City reserves the right to cancel and terminate this contract forthwith upon giving thirty (30) days written notice to the contractor. (This provision does not apply to the purchase of materials and equipment. A purchase order for materials and equipment is a binding contract.)

Contractor agrees that in the event suit is instituted by the City for any default on the part of the contractor, he shall pay to the City all costs and expenses expended or incurred by the City in connection therewith, and reasonable attorney fees.

Where applicable, possible or required, bidder is required to submit descriptive literature, sample material, design sketches and detailed shop drawings. Failure to submit required items may result in rejection of the bid or termination of contract.

The successful bidder may not make any advertising or sale use of the fact contract items are being used by purchaser and other approved agencies, under penalty of contract termination.

The Advertisement for Bids, the accepted Proposal, and the specifications, together form the contract and they fully act as if hereto attached or herein repeated.

#### STANDARD TERMS AND CONDITIONS – PAGE 3

This contract shall be governed by and construed in accordance with the laws of the State of Montana.

The contractor may not assign or subcontract the agreement or the right to receive reasonable performance of any act called for by the contract shall be deemed waived by a waiver by City of a breach thereof as to any particular transaction or accurence.

Regardless of FOB point contractor agrees to bear all risks of loss, injury, or destruction of goods and materials ordered herein and such loss, injury, or destruction shall not release contractor from any obligation hereunder.

END: STANDARD TERMS AND CONDITIONS

# **INVITATION TO BID**

RETURN TO: City Clerk, City of Laurel, P.O. Box 10, Laurel, Montana 59044

Please bid net prices at which you will agree to furnish required services. To receive consideration, this form must be signed in full by a responsible, authorized agent, office, employee or representative of your firm.

BID ITEM:	
Enter full Company Name and Address	
	-
	-
CONDITIONS AGREEMENT	
We have read and agree to the conditions and stip Standard Terms and Conditions contained on the attached	
We further agree to furnish the services specified delivered to the location and that date set forth herein.	at the prices stated herein, to be
	_
Signature	
Title	_
Date	-

END: INVITATION TO BID

FORM OF AGREEME	ENT – PAGE 1			
AGREEMENT, made	on the	day of	,	2021, by and between
the City of Laurel and				_·
WITNESSTH that the hereinafter name agree		npany and the Cit	y of Laurel, for o	consideration,
SCOPE OF OPERATI work and do everything		*	*	ipment, perform the
CONTRACT SPECIFI	CATION:			
TIME OF COMPLETI within thirty (30) days		id.		-
]	Intent and Scope of Call for Sealed Bi Instructions to Bio Contract Specifica Standard Terms and Invitation to Bid Form of Agreeme Form of Proposal	ds: Notice to Bid (Bid Bond/P dders ations nd Conditions	dders Performance Bon	d)
IN WITNESS V year above written.	WHEREOF, the p	arties hereto have	e executed this a	greement to day and
Contractor				
By:				

# FORM OF AGREEMENT – PAGE 2

		CITY OF LAUREL		
		BY:		
			MAYOR	
ATTEST:	City Clerk			
Approved	as to form			
PP				

END: FORM OF AGREEMENT

# FORM OF PROPOSAL (BID PROPOSAL)

The undersigned hereby submits the following specifications entitled CONTRACT SPECIFICATION ITEM(S) for the City of Laurel Department of the city of Laurel	IS: <u>INSERT DESCRIPTION OF BID</u> ent, as well as all other conditions
affecting the bid, the undersigned proposes to furnish a complete the work required.	all equipment and services necessary to
Time and Date of Delivery	
(INSERT DESCRIPTION C	OF BID ITEM(S)
Net FOB Laurel, Montana	\$
+++++++++++++++++++++++++++++++++++++++	+++++++++++++++++++++++++++++++++++++++
(OPTIONS OR PAYMENT PLANS, IF APPLICABL	E)
Ву	
Title	
Company	
Date	

END: FORM OF PROPOSAL (BID PROPOSAL)

# CONTRACT SPECIFICATIONS ONE NEW DIESEL - POWERED BACKHOE LOADER

Please indicate YES or NO if the machine offered can or cannot meet the desired configuration Any "NO" must be clarified on a separate sheet if the bidder desires support for any alternate specification.

<b>DESCRIPTION</b>		COMPLY YES / NO
WEIGHT:		
	Minimum weight with all options not less than 26,410 pounds	
ENGINE:		
	Four-stroke, four cylinder, water-cooled, wet sleeve, turbo charged diesel	
	engine	
	Minimum displacement of cubic inches of 276.	
	148 net fly-wheel horse power minimum; factory setting	
	Open access tilt hood for engine	
	Engine coolant block heater	
	Single radiator cooling system	-
	Wet sleeve cylinder liners	
	Diesel fuel thermal start-aid	
	12-volt direct electric starting and charging system	
	46-gallon fuel tank minimum, ground level fill	·
	Fuel-Water seperator	·
	Hand and foot throttle	
	Dry-type, dual element air cleaner with precleaner and automatic dust	
	ejector	
	Air cleaner service indicator	
	Antifreeze with protection to -40 degrees fahrenheit	
	Spin-on, full-flow oil filter; spin-on fuel filter	
	Engine enclosures (side panels) with lockable side doors	
BACKHOE:		
BACKHUE.	Extendable Stick	
	Excavator style boom	
	21.9 foot dig depth with 2 foot flat bottom minimum	
	26.9 foot overall reach for rear axle centerline minimum	
	Two lever pilot control, S.A.E. control pattern Single boom lift cylinder	
	180 degree swing arch	
	8-foot stabalizer spread in transport position maximum  13-foot stabalizer spread in transport position maximum	
	Reversable stabilizer pads	
	•	
	Bucket dig force of 17,000 lbs. minimum	
	Crowd dig force of 12,000 lbs. minimum	
	Multi brand backhoe quick coupler	
	Boom and swing transport lock	
	Hydraulic thumb for 30-inch bucket and coupler	
	Outerbox extendible dipperstick for trench protection	
	30-inch, 1.7 cu yd. capacity backhoe bucket with teeth	

<u>DESCRIPTION</u>		COMPLY YES / NO
LOADER:		
	Loader breakout force of 16,000 lbs./ft. minimum	
	Loader lift capacity at full height of 9,800 lbs. minimum	-
	3-function hydraulics for multipurpose bucket	-
	Single lever boom and bucket control	-
	Self-leveling bucket/return-to-dig	-
	Bucket level indicator	-
	1.62 cubic yard loader bucket capacity	-
	Divergent loader arms	
TD 4 NOMICO (ON		
TRANSMISSION:	A anough forward/rayaraa nawarahift transmission with control layar mauntad	
	4-speed forward/reverse powershift transmission with control lever mounted	
	on steering wheel column	
	Fully synchronized between all gears allowing on-the-go shifting capabilities	
	Transmission neutralizer switch located on loader control lever	-
	Single stage torque converter	
	Neutral start safety device that disengages ignition when machine is	
	started in gear	-
	Separate and specific transmission reservoir  Maximum speed of at least 22 MPH minimum	-
	Transmission oil filter	-
	Transmission on filter	
BRAKES, WHEELS		
AND TIRES:	Rear axle, fully-enclosed, multiple disc, hydraulically actuated, oil-cooled	
	service brakes	-
	Independent dual pedal service brakes with interlock	-
	Service brakes are sealed and adjustment free	-
	Parking brake with independent operation of service brakes, spring applied	-
	Hydraulic release	
	Front tires, 15/19.5 R4, 12-ply rated	
	Rear tires, 21.6/28 R4, 18-ply rated	
	,,,	
FRAME:		
	Fully-welded one-piece main frame with integral backhoe	-
	1,200 pounds counter weight	
	Lift/Tie down eyes	
STEERING/AXLES		
& DIFFERENTIALS:	Operator-controlled, multi-disch differential lock/unlock	
	Front axle final drives are heavy duty planetary design	-
	MFWD with limited-slip	-
	Four-wheel drive with on-the-go engagement	-
	Four-wheel drive shaft guard	-
	5" front axle trunnion bearing minimum	
	Double-acting steering cylinder	
	Fully hydraulic steering	
	Permanently sealed front axle bearing	
	Machine turning radius (with wheels not braked) shall not exceed	
	15' using front steering and unlocked differential.	
	<del>-</del>	

<u>ESCRIPTION</u> YDRAULICS:		COMPLY YES / NO
	Clased center hydraulia valvas	
	Closed center hydraulic valves	
	Load-sensing pressure compensating, variable-displacement piston pump	
	8 hydraulic valves/2 stabilizer valves	
	52 gallon per minute output minimum at 2,200 RPM 3,500 PSI minimum operating pressure	-
	Non-vented hydraulic tank, completely enclosed system	
	Full-flow spin-on hydraulic oil cooler and reservoir	
	Separate and specific hydraulic oil cooler and reservoir	
	O-ring face seal hydraulic fittings for leak protection	-
	O-ring face sear hydraulic numgs for leak protection	
ECTRICAL		
STEM & LIGHTS	12-volt electrical system	
	Two heavy duty batteries; 700 CCA each minimum	
	Four front and four rear cab mounted working lights	
	Turn signal/flashing hazard lights	
	Stop lights and tail lights	
	Interior cab lights	
	Cab mounted strobe light	
	160 amp alternator	
	Automatic back-up alarm	
	"ROPS" fully enclosed cab	
	Flat glass in all cab windows	
	Rubber floor mat	
	Adjustable steering column	
	Sound suppressed cab; 85 dB(A) maximum	
	Heater/pressurized/air conditioner W/R134A refrigerant	
	Interior rear view mirrors	
	Cloth covered, full suspension, fully adjustable seat	
	Front, upper and lower rear windshield wipers	
	Seatbelt	
	Electronic monitoring system with the following indicators: brake on; engine	
	coolant; and engine oil pressure	
	Gauges shall include engine coolant temperature, fuel level, tachometer,	-
	torque converter oil temperature, volt meter and service hour meter	
	Duel entry, two door operator's station	
	Tool box	
	AM/FM Radio	
	New 2-way radio purchased & installed by Industrial Communications, Billings	
ARRANTY	Warranty will include 12 months parts, labor, and travel time/mileage	
	coverage, and inclusive 5 years/5,000 hour (whichever occurs first) bumper-	
	to-bumper parts and labor warranty. (Excluding glass, tires, batteries, and	
	wear items). Please see attachment	
	Bid Total:	

**Bid Grand Total:**